

## **APPENDIX 13**

### **LIST OF INITIAL FUNDING AGREEMENTS AND INITIAL SECURITY DOCUMENTS**

The Initial Financing Documents as of the Developer Execution Date are listed below; the Parties will replace the list below with an updated list of the Initial Financing Documents as of the Financial Close Date.

#### **PART A: INITIAL FUNDING AGREEMENTS**

1. Trust Indenture to be entered into by and between the Public Finance Authority and the entity appointed as Trustee thereunder.
2. Collateral Agency Agreement to be entered into by and between Developer, the Trustee under the Trust Indenture and the entity appointed as Collateral Agent thereunder.
3. Senior Loan Agreement to be entered into by and between the Public Finance Authority and the Developer.
4. Equity Contribution Agreement to be entered into by and between Developer, the Sponsors designated thereby, the Collateral Agent under the Collateral Agency Agreement and Denver Great Hall Holdings LLC.

#### **PART B: INITIAL SECURITY DOCUMENTS**

1. Membership Interest Pledge Agreement to be entered into by and between Denver Great Hall Holdings LLC and the Collateral Agent under the Collateral Agency Agreement.
2. Security Agreement to be entered into by and between Developer and the Collateral Agent under the Collateral Agency Agreement.