FIRST AMENDATORY AGREEMENT

THIS FIRST AMENDATORY AGREEMENT is made and entered into this _____ day of ______, 2011, by and between the CITY AND COUNTY OF DENVER, a municipal corporation of the State of Colorado, (the "City"), and SMG, a Pennsylvania general partnership, whose address is 701 Market Street, 4th Floor, Philadelphia, PA 19106, hereinafter referred to as "SMG".

BACKGROUND:

- **A.** The City and SMG entered into an Agreement dated November 18, 2008 ("Agreement"), to retain SMG to provide management services at the Colorado Convention Center ("CCC"); and
 - **B.** The City and SMG desire to amend the Agreement as set forth below.

NOWTHEREFORE, in consideration of the premises and the mutual covenants and agreements contained in the Agreement and herein contained, the parties agree as follows:

- 1. That subsection F of section 3.2 of the Agreement entitled "Specific Services," is hereby amended to read as follows:
 - "F. To the extent the City has made funds available therefor, pay, on behalf of the City, all Approved Budgeted Operating Expenses for the CCC. Provided, however, the City shall pay Operating Expenses related to utilities (electricity, solar power, gas, chilled water, steam, water, sewer, storm drainage)."
 - 2. As herein amended, the Agreement is affirmed and ratified.

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IN WITNESS WHEREOF, the City and SMG have executed, through their respective lawfully empowered representatives, this First Amendatory Agreement as of the day and year first above written.

ATTEST	CITY AND COUNTY OF DENVER
Ву:	By:
STEPHANIE Y. O'MALLEY,	MAYOR
Clerk and Recorder, Ex-Officio	
Clerk of the City and County of Denver	
	RECOMMENDED AND APPROVED:
	By: Kent Rice
APPROVED AS TO FORM:	
DAVID R. FINE, Attorney for the	Director of Theatres and Arenas Division
City and County of Denver	
By:	REGISTERED AND COUNTERSIGNED:
By:Assistant City Attorney	
	Bv:
	By: Manager of Finance
	Contract Control No. CE. 93003(1)
	Dv.
	By:Auditor
	"CITY"
	SMG
	Tax I.D. No. 23-2511871
	By: John F. Burns
	Title: John F. Burns Chief Financial Officer
	"SMG"