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BAC-9168

Contact Information

Contact Name	Brendan Morrison	Home Address	
Preferred Phone		Home City	Denver
Preferred Email		Home State	CO
Other Phone		Home Zip	80230
Other Email		County	Denver
DOB		Hispanic or Latino origin or Descent?	No
SSN		Race/Ethnicity	Two or more races
Gender	Male	Other Ethnicity	
Other Gender		Salutation	

Board Information

Board Name	Denver American Indian Commission	Other boards or commissions served	
Status	New		

Work Information

Employer	Blue Sky Wealth Group	Work Address	3200 Cherry Creek S Dr Suite 700
Position	Chief Principal	Work City	Denver
Business Phone #	720-819-7787	Work State	CO
Work Email	brendan@blueskywealthgroup.com	Work Zip	80209

Additional Information

Are you a registered voter?	Yes	Objection to appointment?	No
If so, what county?	Denver	Special Information	
Denver City Council District No	5	Registered Lobbyist	No
Conflict of Interest Explanation		Conflict of Interest	No

Education and General Qualifications

Name of High School	Win-E-Mac	Name of Graduate School	
Location of High School	Erskine, MN	Location of Graduate School	
# of Years Attended High school	4	# of Years Attended Graduate School	
Did you Graduate High School	Yes	Did you Graduate	

Graduate Major

Name of College University of North Dakota
Location of College Grand Forks, ND
of Years Attended College 4
Did you Graduate College Yes
Undergrad Major Political Science / Minor - Public Administration

Reference Details

Reference Name #1 Nicholas Martinez
Reference Phone #1

Reference Name #2 Sena Harjo
Reference Phone #2

Reference Name #3 Kelley Mitchell
Reference Phone #3

Agree to a background check

Owner Esther Lee Leach

Created By Denver Integration, 12/2/2023 2:21 PM

Last Modified By Jason Armstrong, 4/16/2024 10:20 AM

Notes & Attachments

Headshot 300dpi.jpg

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Biography.pdf

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Resume'.docx

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Brendan Morrison

8501 E Alameda Ave, Unit 1022, Denver, CO 80230 | 218-791-7569 | brendan.morrison21@gmail.com

Overview

- I've always been known for being a hard worker and an innovative problem solver. I have a degree in Political Science from the University of North Dakota with a minor in Public Administration. I am looking for a company to grow with and help reach their goals as I further my career.

Education

BACHELOR OF ARTS | 2018 | UNIVERSITY OF NORTH DAKOTA

- Major: Political Science
- Minor: Public Administration
- Related coursework: Business and Economics

Experience

FINANCIAL SERVICES PROFESSIONAL | NEW YORK LIFE / BLUE SKY WEALTH GROUP | 2019 - PRESENT

- Provide top shelf financial products to help individuals reach their financial goals.

INDEPENDENT AGENT | AMERICAN FAMILY LIFE ASSURANCE COMPANY (AFLAC) | 2018 - 2019

- Work with businesses and individuals to a supplemental insurance package that fits their needs.

SOLUTIONS SPECIALIST | VERIZON WIRELESS | 2014-2018

- Consistently reach high quota marks, Device Payment SME, Small Business SME, New Hire SME.

INFANTRY OFFICER | US ARMY MINNESOTA NATIONAL GUARD | 2010-2016

- Promoted to First Lieutenant, operated in following positions: Platoon Leader, Specialty Platoon Leader, Company XO, Brigade LNO.

ENLISTED INFANTRYMAN | US ARMY MINNESOTA NATIONAL GUARD | 2006-2010

- Promoted to Specialist Promotable, operated in positions above rank, maintained equipment to the highest standard.

Skills & Abilities

Communication – Maintains relationships with internal and external customers at all levels via telephone and email, to ensure successful communication. Proficient with Microsoft Office.

Problem solving - Resolve complicated issues in a methodical manner to find the best solution.

Planning and organizing – Military training refined my planning and organizational skills to balance assignments, team support, and non-work responsibilities in a timely and professional manner. Previous held Secret Clearance and currently hold FINRA SIE, Series 6, Series 63, Series 7, as well as Life and Health Licenses.

Determination – I don't give up easily and will always work hard to find a resolution to complex problems.

Brendan Morrison
Chief Principal
Blue Sky Wealth Group



A member of the Tsimshian Nation, now living in Denver Colorado I work as a Financial Planner. My expertise lies in the areas of Life Insurance, Investments*, Retirement Income, Estate Planning, Small Business Solutions, and Nonprofit Strategy. I am committed to helping individuals, families, and organizations achieve their financial goals. With optimized financial strategies, I provide tailored solutions to protect assets, grow wealth, plan for retirement, and establish strong foundations for small businesses and nonprofits. My approach combines strategic investment strategies* with a focus on safeguarding assets to ensure a secure financial future. Whether you're looking to grow your wealth, plan for retirement, protect your estate, optimize small business solutions, or enhance nonprofit strategies, my specialized knowledge and personalized guidance will help you maximize your financial potential.

** I am a Registered Representative offering securities through NYLIFE Securities LLC Member FINRA/SIPC, a Licensed Insurance Agency
Blue Sky Wealth Group, LLC is not owned or operated by NYLIFE Securities or its affiliates.*

(720) 819-7787

bmorrison03@ft.newyorklife.com

www.newyorklife.com/agent/bmorrison03

