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Inquiries to: Tel: 866-260-9240
Fax: 855-323-9871

BILL TO:
SPENCER FANE, LLP
LESLIE H. LARSEN, PARALEGAL
1700 LINCOLN ST. STE. 2000
DENVER, CO 80203-4538

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STATE OF COLORADO
COUNTY OF DENVER

I, DOROTHY MONTANTI, OF THE COUNTY OF MERCER, STATE OF NEW JERSEY, HAVING DULY BEEN SWORN, DEPOSES AND SAYS:
I AM NOW AND AT ALL TIMES HERINAFTER MENTIONED A CITIZEN OF THE UNITED STATES OF AMERICA, OVER TWENTY-ONE YEARS OF AGE, AND COMPETENT TO BE A WITNESS ON THE HEARING OF THE MATTERS MENTIONED IN THE ANNEXED PRINTED COPY NOTICE HERINAFTER SET FORTH; I HAVE NO INTEREST WHATSOEVER IN ANY OF THE SAID MATERS; I AM NOW AND DURING ALL TIMES EMBRACED IN THE PUBLICATION HERIN MENTIONED AS THE CHIEF CLERK OF THE NEWSPAPER, A NEWSPAPER OF GENERAL CIRCULATION PRINTED AND PUBLISHED IN SAID COUNTY; AS CHIEF CLERK DURING ALL TIMES METNTIONED IN THE AFFIDAVIT I HAVE HAD AND STILL HAVE CHARGE OF ALL ADVERTISEMENT AND NOTICES PUBLISHED IN SAID NEWSPAPER; THAT SAID LEGAL NOTICE OF WHICH THE ANNEXED IS A TRUE PRODUCTION COPY OF THE PRINTED PAGE IN WHICH THE ADVERTISEMENT WAS PUBLISHED IN THE ABOVE NAMED NEWSPAPER ON THE FOLLOWING DAYS TO WIT:

7/29/16; NOTICE OF PUBLIC HEARING; MIDTOWN METROPOLITAN DISTRICT

I CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT.

SIGNED,

CHIEF CLERK

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CITY COUNCIL OF THE CITY AND COUNTY OF DENVER, COLORADO

NOTICE OF PUBLIC HEARING

IN RE THE ORGANIZATION OF MIDTOWN METROPOLITAN DISTRICT, CITY AND COUNTY OF DENVER, COLORADO

PUBLIC NOTICE IS HEREBY GIVEN that there was filed with the City and County of Denver, Colorado, a Service Plan for the proposed Midtown Metropolitan District. The Service Plan is now on file in the Office of the City Clerk of the City and County of Denver, and is available for public inspection.

NOTICE IS FURTHER GIVEN that by Resolution of the City Council of the City and County of Denver, Colorado, and pursuant to Section 32-1-204, C.R.S., a public hearing on said Service Plan and related matters will be held before the Denver City Council at 5:30 p.m. on Monday, August 15, 2016, at 1437 Bannock Street, Room 451, Denver, Colorado.

The purpose of the public hearing shall be to consider the adequacy of the Service Plan relating to the organization of the Midtown Metropolitan District and to form a basis for adopting an Ordinance approving, conditionally approving, or disapproving the Service Plan.

The proposed District will consist of approximately 17 acres and will be generally located along Brighton Boulevard and Wynkoop Street between 40th Street and 43rd Street (currently called Fortrust Way). The boundaries of the proposed District are described in the attached Exhibit A.

The estimated cost of improvements the proposed District proposes to undertake is \$57,941,956. The initial debt service mill levy is expected to be 31.000 mills, with a maximum debt service and total mill levy of 50.000 mills subject to a Gallagher Adjustment and biannual reassessments. The initial operations and maintenance mill levy is expected to be 2.000 mills, with a maximum operations and maintenance mill levy of 10.000 mills subject to a Gallagher Adjustment and biannual reassessments.

NOTICE IS FURTHER GIVEN that pursuant to Section 32-1-203(3.5), C.R.S., as amended, no later than ten days prior to the public hearing on the Service Plan, any owner of real property within the proposed Midtown Metropolitan District may file a petition with the Denver City Council requesting that such real property be excluded from the proposed District. The Denver City Council shall not be limited in its action with respect to the exclusion of property based upon such request. Any request for exclusion shall be acted upon before final action of the Denver City Council concerning approval of the Service Plan.

/s/ Debra Johnson, Clerk and Recorder, Ex-Officio Clerk of the City and County of Denver, Colorado

EXHIBIT A

(Legal Description of the Proposed Midtown Metropolitan District)

METROPOLITAN DISTRICT PARCEL 1

A PARCEL OF LAND LOCATED IN SECTION 23, TOWNSHIP 3 SOUTH, RANGE 68 WEST OF THE 6TH PRINCIPAL MERIDIAN, BEING PART OF LOTS 1 THROUGH 30 IN BLOCK 27, VACATED ALLEY IN BLOCK 27, VACATED 41ST STREET ADJOINING BLOCK 27, VACATED WYNKOOP STREET BETWEEN BLOCK 27 AND BLOCK 28, LOTS 11 THROUGH 18 IN BLOCK 28, VACATED 40TH STREET ADJOINING BLOCK 28, A PART OF LOTS 1 THROUGH 5 AND LOTS 28 THROUGH 32 IN BLOCK 14, VACATED ALLEY IN BLOCK 14, VACATED WYNKOOP STREET ADJOINING BLOCK 14, ALL IN ST. VINCENT'S ADDITION, AND UNPLATTED PORTIONS OF SECTION 23, THE CITY AND COUNTY OF DENVER, STATE OF COLORADO, BEING FURTHER DESCRIBED AS FOLLOWS:

- COMMENCING AT THE SOUTHWEST CORNER OF SAID BLOCK 27;
THENCE NORTH 44°53'00" EAST, ALONG THE SOUTHEASTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD A DISTANCE OF 25.00 FEET TO THE CORNER OF A PARCEL DESCRIBED IN THE DEED TO THE REGIONAL TRANSPORTATION DISTRICT RECORDED AT RECEPTION NO. 201104718 AND THE POINT OF BEGINNING;
THENCE NORTH 44°53'00" EAST, ALONG THE SOUTHEASTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD, A DISTANCE OF 1,353.59 FEET;
THENCE SOUTH 44°52'26" EAST, PARALLEL WITH THE NORTHEASTERLY RIGHT OF WAY LINE OF 40TH STREET, A DISTANCE OF 263.87 FEET;
THENCE SOUTH 44°53'00" WEST, PARALLEL WITH THE SOUTHEASTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD, A DISTANCE OF 18.63 FEET;
THENCE SOUTH 44°52'26" EAST, PARALLEL WITH THE NORTHEASTERLY RIGHT OF WAY LINE OF 40TH STREET, DISTANCE OF 185.53 FEET;
THENCE SOUTH 39°40'36" WEST, A DISTANCE OF 91.46 FEET TO A POINT THAT IS 457.5 FEET SOUTHEASTERLY FROM THE SOUTHEASTERLY LINE OF BRIGHTON BOULEVARD AND 1268.9 FEET FROM THE NORTHEASTERLY LINE OF 40TH STREET;
THENCE SOUTH 44°53'00" WEST, PARALLEL WITH THE SOUTHEASTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD A DISTANCE OF 1,274.18 FEET TO A POINT 5.27 FEET SOUTHWESTERLY OF THE SOUTHWESTERLY LINE OF SAID BLOCK 28 AS MEASURED AT RIGHT ANGLES THERETO;
THENCE NORTH 44°52'26" WEST, PARALLEL WITH THE SOUTHWESTERLY LINE OF SAID BLOCK 28, A DISTANCE OF 112.04 FEET TO THE NORTHWESTERLY LINE OF SAID BLOCK 28 EXTENDED SOUTHWESTERLY;
THENCE NORTH 44°53'00" EAST, ON THE NORTHWESTERLY LINE OF SAID BLOCK 28, A DISTANCE OF 6.27 FEET TO THE SOUTHEASTERLY LINE OF SAID BLOCK 27 EXTENDED SOUTHEASTERLY;
THENCE NORTH 44°52'26" WEST, A DISTANCE OF 80.01 FEET TO THE SOUTHEASTERLY CORNER OF SAID BLOCK 27;
THENCE NORTH 44°52'26" WEST, A DISTANCE OF 248.26 FEET ALONG THE SOUTHEASTERLY LINE OF SAID BLOCK 27 ALSO BEING THE NORTHEASTERLY RIGHT OF WAY LINE OF SAID 40TH STREET TO

THE CORNER OF SAID PARCEL DESCRIBED IN THE DEED TO THE REGIONAL TRANSPORTATION DISTRICT RECORDED AT RECEPTION NO. 2011047180;

- THENCE NORTH 12°42'32" EAST, ALONG THE SOUTHEASTERLY LINE OF SAID REGIONAL TRANSPORTATION DISTRICT PARCEL, A DISTANCE OF 29.61 FEET;
THENCE NORTH 44°52'26" WEST, ALONG THE NORTHEASTERLY LINE OF SAID REGIONAL TRANSPORTATION DISTRICT PARCEL, A DISTANCE OF 1.42 FEET TO THE POINT OF BEGINNING.
CONTAINING AN AREA OF 14.395 ACRES, (627,066 SQUARE FEET), MORE OR LESS.
PARCEL 1 CONSISTS OF SEVERAL PARCELS OWNED BY WESTFIELD-4120 LLLP, A PARCEL CURRENTLY OWNED BY THE UNION PACIFIC RAILROAD WHICH WESTFIELD INTENDS TO ACQUIRE AND WYNKOOP STREET RIGHT OF WAY WHICH WESTFIELD INTENDS TO APPLY FOR VACATION, WITH THE CITY AND COUNTY OF DENVER.

EXHIBIT ATTACHED AND MADE A PART HEREOF.

METROPOLITAN DISTRICT PARCEL 2

A PARCEL OF LAND LOCATED IN SECTION 23, TOWNSHIP 3 SOUTH, RANGE 68 WEST OF THE 6TH PRINCIPAL MERIDIAN, THE CITY AND COUNTY OF DENVER, STATE OF COLORADO, BEING FURTHER DESCRIBED AS FOLLOWS:

- COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD AND THE NORTHEASTERLY RIGHT OF WAY LINE OF 40TH STREET AS SHOWN ON THE RECORD PLAT OF ST. VINCENT'S ADDITION;
THENCE NORTH 44°52'26" WEST, ALONG THE NORTHWESTERLY EXTENSION OF SAID 40TH STREET RIGHT OF WAY, A DISTANCE OF 80.00 FEET TO THE NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD;
THENCE NORTH 44°53'00" EAST, ALONG THE NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD, A DISTANCE OF 660.00 FEET TO THE POINT OF BEGINNING;
THENCE NORTH 45°07'00" WEST, PERPENDICULAR TO SAID BRIGHTON BOULEVARD RIGHT OF WAY LINE, A DISTANCE OF 180.50 FEET TO A TRACT OWNED BY THE UNION PACIFIC RAILROAD;
THENCE NORTH 44°53'00" EAST, PARALLEL WITH THE NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD, ALONG THE SOUTHEASTERLY LINE OF SAID TRACT OWNED BY THE UNION PACIFIC RAILROAD A DISTANCE OF 391.33 FEET;
THENCE SOUTH 45°07'00" EAST, A DISTANCE OF 180.50 FEET TO THE NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD;
THENCE SOUTH 44°53'00" WEST, ALONG THE NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD A DISTANCE OF 391.33 FEET TO THE POINT OF BEGINNING.

CONTAINING AN AREA OF 1.442 ACRES, (62,808 SQUARE FEET), MORE OR LESS.

EXHIBIT ATTACHED AND MADE A PART HEREOF.

METROPOLITAN DISTRICT PARCEL 3

A PARCEL OF LAND LOCATED IN SECTION 23, TOWNSHIP 3 SOUTH, RANGE 68 WEST OF THE 6TH PRINCIPAL MERIDIAN, THE CITY AND COUNTY OF DENVER, STATE OF COLORADO, BEING FURTHER DESCRIBED AS FOLLOWS:

- COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD AND THE NORTHEASTERLY RIGHT OF WAY LINE OF 40TH STREET AS SHOWN ON THE RECORD PLAT OF ST. VINCENT'S ADDITION;
THENCE NORTH 44°52'26" WEST, ALONG THE NORTHWESTERLY EXTENSION OF SAID NORTHEASTERLY RIGHT OF WAY LINE OF 40TH STREET, A DISTANCE OF 80.00 FEET TO THE NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD AS SHOWN ON THE RECORD PLAT OF ST. VINCENT'S ADDITION;
THENCE NORTH 44°53'00" EAST, ALONG SAID NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD, A DISTANCE OF 660.00 FEET;
THENCE NORTH 45°07'00" WEST, PERPENDICULAR TO SAID BRIGHTON BOULEVARD RIGHT OF WAY LINE, A DISTANCE OF 190.50 FEET TO THE NORTHWESTERLY LINE OF A TRACT OWNED BY THE UNION PACIFIC RAILROAD AND TO THE POINT OF BEGINNING;
THENCE NORTH 45°07'00" WEST, A DISTANCE OF 175.00 FEET;
THENCE NORTH 44°53'00" EAST, PARALLEL WITH THE NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD, A DISTANCE OF 391.33 FEET;
THENCE SOUTH 45°07'00" EAST, A DISTANCE OF 175.00 FEET TO THE NORTHWESTERLY LINE OF SAID TRACT OWNED BY THE UNION PACIFIC RAILROAD;
THENCE SOUTH 44°53'00" WEST, ALONG THE NORTHWESTERLY LINE OF SAID TRACT OWNED BY THE UNION PACIFIC RAILROAD AND PARALLEL WITH THE NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD A DISTANCE OF 391.33 FEET TO THE POINT OF BEGINNING.

CONTAINING AN AREA OF 1.572 ACRES, (68,483 SQUARE FEET), MORE OR LESS.

EXHIBIT ATTACHED AND MADE A PART HEREOF.

LEE LOVELL, COLORADO P.L.S. NO. 24960 FOR AND ON BEHALF OF AZTEC CONSULTANTS, INC. 300 E. MINERAL AVENUE, SUITE 1 LITTLETON, COLORADO 80122 303-713-1898