

AMENDATORY AGREEMENT

This **AMENDATORY AGREEMENT** is made between the **CITY AND COUNTY OF DENVER**, a municipal corporation of the State of Colorado (the “City”) and **THE URBAN INSTITUTE**, a nonprofit corporation incorporated under the laws of Delaware, with its business address located at 2100 M Street NW, Washington, DC 20037 (the “Consultant”, jointly “the Parties”).

WITNESSETH:

A. The Parties entered into an agreement dated February 1, 2016 to provide evaluation and research consultant services for the City’s Department of Finance (the “Agreement”); and

B. The Parties wish to amend the Agreement to amend the scope of work and provide additional funding for the contract.

NOW THEREFORE, in consideration of the premises and the Parties’ mutual covenants and obligations, the Parties agree as follows:

1. Paragraph 4.a. of the Agreement, entitled “COMPENSATION AND PAYMENT: Fee,” is hereby deleted in entirety and replaced with:

The City shall pay and the Consultant shall accept as the sole compensation for services rendered and costs incurred under the Agreement the amount of One Million One Hundred Thirty-Seven Thousand Five Hundred Dollars (\$1,137,500.00) for fees. Amounts billed may not exceed the rates and budget set forth in Exhibit B except as authorized by the CFO.

2. All references to “...Exhibit A...” in the Agreement shall be amended to read: “...Exhibit A and Exhibit A-1...,” as applicable. The scope of work marked as **Exhibit A-1** attached to this Amendatory Agreement is hereby incorporated by reference.

3. As herein amended, the Agreement is affirmed and ratified in each and every particular.

4. This Amendatory Agreement will not be effective or binding on the City until it has been fully executed by all required signatories of the City and County of Denver, and if required by Charter, approved by the City Council.

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Contract Control Number:

IN WITNESS WHEREOF, the parties have set their hands and affixed their seals at Denver, Colorado as of

SEAL

CITY AND COUNTY OF DENVER

ATTEST:

By _____

APPROVED AS TO FORM:

REGISTERED AND COUNTERSIGNED:

By _____

By _____

By _____



Contract Control Number: FINAN-201523940-01

Contractor Name: THE URBAN INSTITUTE

By: 
Joseph Knight
Senior Contracts Administrator 6/4/2015

Name: _____
(please print)

Title: _____
(please print)

ATTEST: [if required]

By: _____

Name: _____
(please print)

Title: _____
(please print)



EXHIBIT A-1
Denver SIB 2.0
Urban Institute Scope of Work
1/1/2018-6/30/2021

I. Task 1: Referral and Randomization—Management & Coordination

- a. Based upon the eligibility criteria established in the Research Design and in coordination with the City of Denver (“City”), the Denver PFS, LLC (i.e., Social Impact Bond Special Purpose Vehicle “SPV”), and Colorado Coalition for the Homeless (“CCH”), the Urban Institute (“Urban”) will:
 - i. Lead and coordinate a randomization process needed to identify the proper number of individuals needed to fulfill the SIB 2.0 project plan;
 - ii. Lead and coordinate a referral and hand-off process for those individuals identified as the group receiving treatment (contingent upon the ongoing assistance of Cindy Laub or other appointed contact with DPD access);
 - iii. Collect and monitor a housing screen that will screen out individuals who are not considered homeless according to the Research Design;
 - iv. Lead and coordinate ongoing updates to the eligibility list and randomize individuals in accordance with project needs (contingent upon ongoing DPD assistance).
- b. As a part of this task, Urban will work with all program partners to address ongoing challenges and referral and enrollment difficulties, including but not limited to:
 - i. Attending operating committee meetings and governance committee meetings;
 - ii. Providing ongoing and timely support to City, SPV, and CSSH staff involved with the project; and
 - iii. Generating proposals for improving processes to ensure adequate referral and enrollment levels are met.

II. Task 2: Impact Study—Data Collection

- a. In accordance with the Research Design, Urban will collect and certify the validity of the data and calculations used to inform City payments. Specifically, Urban will:
 - i. Collect and validate Service Provider data on participant exits from housing and measure days spent in housing; and
 - ii. Collect and validate Denver Sheriff Department data on jail days and measure the impact of the Program on the target population’s jail days.
- b. In addition to the payment measures, Urban will collect and analyze data on additional evaluation outcomes and impacts. These include:
 - i. Police contacts and continued criminal justice involvement;
 - ii. Healthcare utilization and costs; and
 - iii. Homelessness system utilization and costs.

III. Task 3: Reporting and Dissemination

- a. For project monitoring purposes, Urban will maintain a biweekly engagement dashboard and monthly pipeline dashboard as outlined in the Evaluation Design. Data for these dashboards will be collected at least biweekly from CCH. The biweekly engagement dashboard will track individual-level data on participant engagement and enrollment in the program to be used by CCH and Urban to manage the randomization timeline and address any implementation challenges. Data from the engagement dashboard will be aggregated into a monthly pipeline dashboard that Urban will share

with the City. The process for project monitoring will follow the schedule established for the Denver Social Impact Bond Contract.

- b. Urban will conduct SIB 2.0 outcome and impact analyses and provide evaluation reports to the City in alignment with the established reporting schedule and process for the Denver Social Impact Bond Contract. SIB 2.0 analysis and outcomes will be provided within the planned SIB 1.0 reports and will not be separate reports. Reports will be provided on the following schedule and are contingent on the SIB 1.0 evaluation continuing as planned:
 - i. 9/15/18: Annual project evaluation report (engagement and housing stability outcomes through 6/30/18)
 - ii. 9/15/19: Annual project evaluation report (engagement and housing stability outcomes through 6/30/19)
 - iii. 5/15/21: Final project evaluation report (housing stability, jail day, and other impacts through 12/31/20)
- c. Upon termination of the PFS initiative, Urban will return to the City, and provide an irrevocable license to the City to use, all of the data, reports, analyses, work products and intellectual property provided or acquired by Urban in connection with the SIB 2.0 initiative, in a format specified by the city, except for confidential information regarding any program participant,