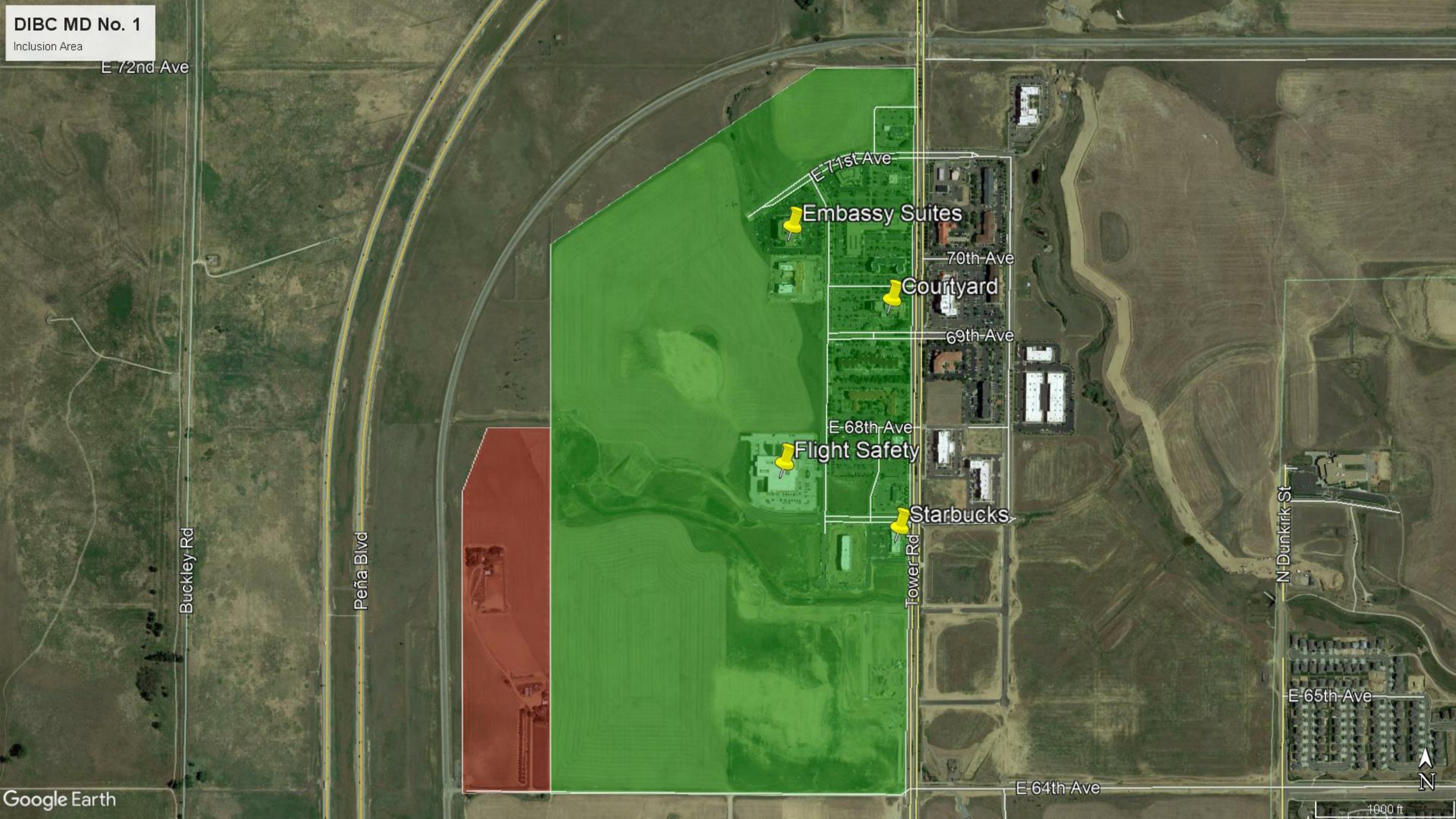


DIBC Metro District No. 1

Amended & Restated
Service Plan



DIBC MD No. 1
Inclusion Area

E 72nd Ave

Buckley Rd

Peña Blvd

E 71st Ave

Embassy Suites

70th Ave

Courtyard

69th Ave

E 68th Ave

Flight Safety

Starbucks

Tower Rd

N Dunkirk St

E 65th Ave

E 64th Ave





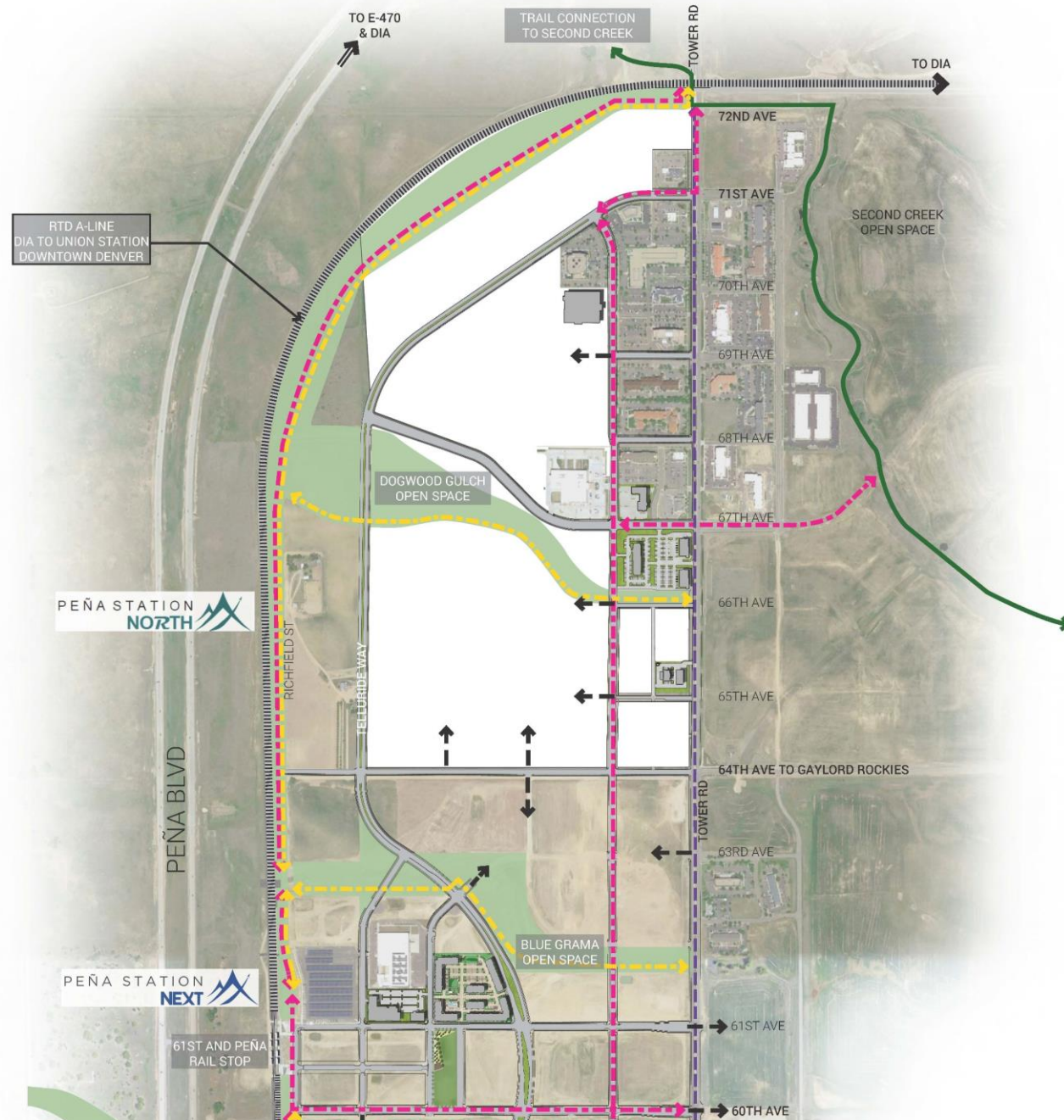
Reasons for seeking a new Service Plan

- Immediate need to build additional infrastructure
- District has reached current debt limit
- Expand Inclusion Area to include a neighboring parcel
- Adding the ability for the District to build future smart technologies
- Assuring capacity for future expansion of infrastructure

Great Things the District is Accomplishing

- Building roads, water, and sewer
 - Will complete 64th Ave, Telluride, Yampa, 67th Ave
- Building storm water drainage improvements
- Maintaining street landscaping and drainageways
- Build and maintain park(s)

DIBC Metro District No. 1



Changes in Amended and Restated Service Plan

	1994 Original Service Plan	Amended and Restated Service Plan
Estimate of Approximate Assessed Value at Build Out	\$126,094,709	\$619,045,054
District Debt Issuance Limit	\$16,500,000	\$500,000,000
Maximum Aggregate Mill Levy	50 Mills	60 Mills -50 Mills Debt -10 Mills for O&M
Debt Issuance Term	Maturity: 20 years from date of issuance (pursuant to 1994 statute)	Maturity: 30 years from date of issuance

- Increase the debt authorization limitations of the Original Service Plan
- Conform the terms to be consistent with recent service plans approved by the City
- Position the District in a better way to share the costs for the intended improvements with Aviation Station Metropolitan Districts