

BAC-9164

Denver City Council

Conflict of Interest

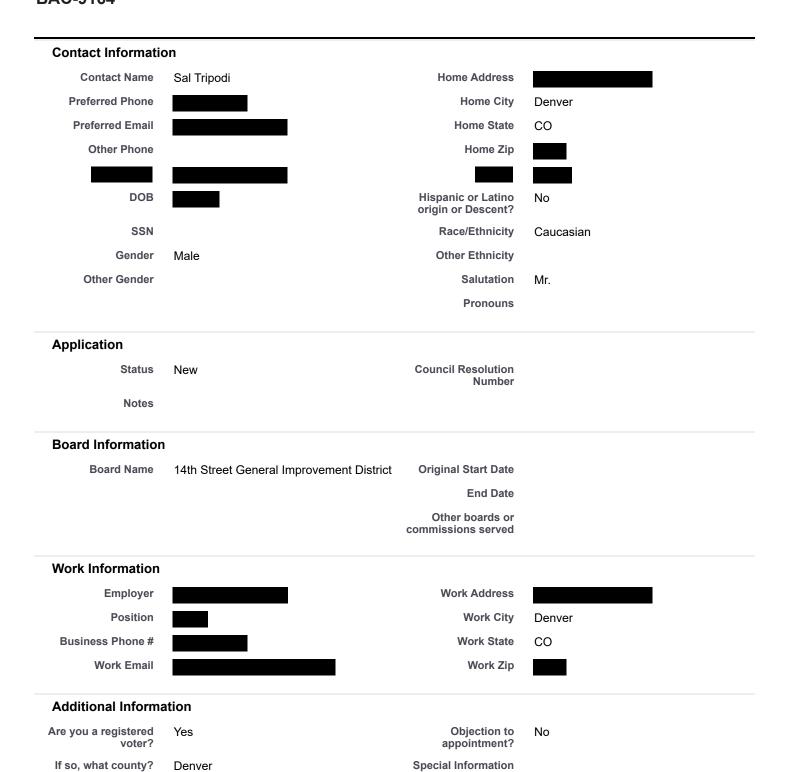
District No

Explanation

10

• Close Window

- Print This Page
- Expand All | Collapse All

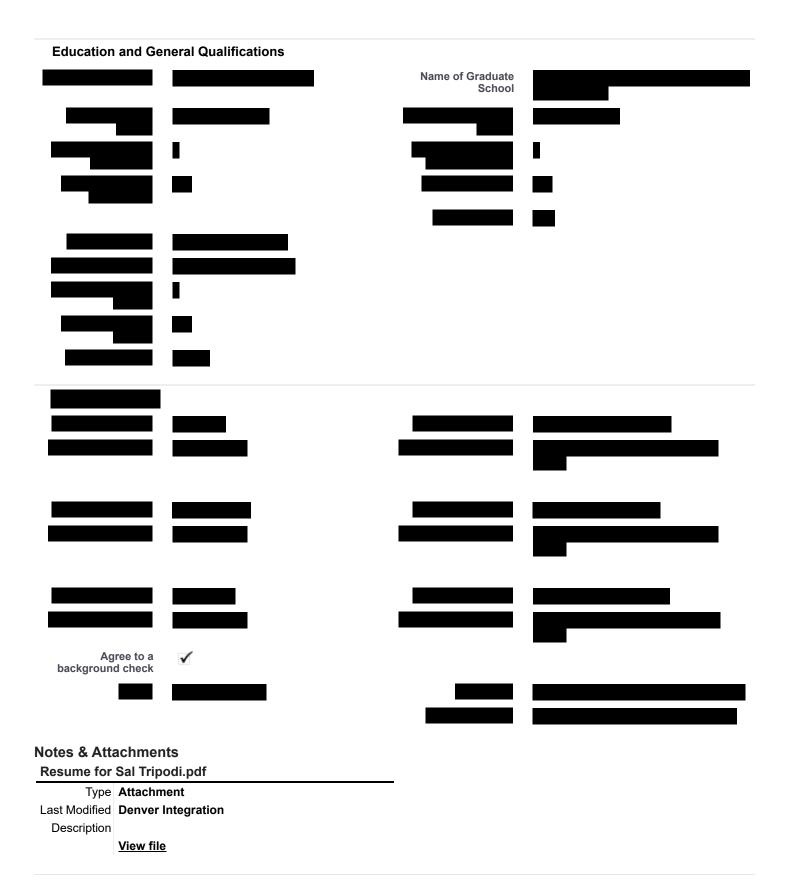


Registered Lobbyist

Conflict of Interest

No

No





SAL TRIPODI

891 14th Street, Unit 3309 Denver, CO 80202

303-470-7964 (mobile)

CURRENT EMPLOYMENT

Sole proprietor, TRI PENSION SERVICES Denver, CO August 1994 to present

Provide ERISA consulting, compliance, and training services to pension professionals (third party administrators, attorneys, accountants, actuaries, and pension consultants), as well as to employers who sponsor pension plans, and the human resource and pension departments of such employers. Training materials and seminars provided in qualified and nonqualified plans.

- Flagship publication. The ERISA Outline Book, an 8-volume reference guide, used by over 2,000 pension professionals and many IRS, DOL, and Congressional offices.
- Expertise. Retirement plan design, Treasury, DOL and PBGC requirements for pension and profit sharing plans, audit resolution, determination letter procedures, administrative operation, fiduciary responsibility, IRAs and SEPs, 403(b) programs, 457 programs, nonqualified deferred compensation.
- *Legislative*. Worked with various members of Congress and their staffs (1997-2018) to craft pension-related legislation.

Retirement pending. Over the past three years I have been gradually off-loading my business endeavors with a goal to be retired by January 31, 2024. This included sale of the rights to The ERISA Outline Book to the American Retirement Association in Washington, D.C. in 2020, and transfer of my seminar obligations to Brian Furgala, an attorney in Florida.

PROFESSIONAL AFFILIATIONS

American College of Employee Benefits Counsel, Fellow since 2007 CE Provider, IRS' Enrolled Retirement Plan Agent Program, since 2012 CE Provider approval from the Joint Board on the Enrollment of Actuaries (JBEA), 2016-2019

District of Columbia Bar Association, Member since 1979

VOLUNTARY POSITIONS

Treasurer, Spire Owner's Association, July 2023 to present

Chair, Arts & Beautification Committee for the Upper Downtown Neighborhood Association (UpDoNA), Fall 2022 to present

Senior Advisor, Legislative Relations Committee of the American Retirement Association, 2009 to present

President, American Society of Pension Professionals and Actuaries (ASPPA) (October 2007 through October 2008) [ASPPA is now the American Retirement Association]

Member, Board of Directors of ASPPA (1998-2012)

Chair, Government Affairs Committee of ASPPA, 2003-2005

ASPPA Management Council, 2006-2008

PAST EMPLOYMENT

Adjunct Professor, UNIVERSITY OF DENVER LAW SCHOOL Graduate Tax Program, Denver, Colorado Winter 1985 to Fall 2007

Taught beginner and advanced qualified plans courses, offer CLE courses covering general qualified plans issues, 401(k) plans, ERISA litigation update, distribution planning, coverage and nondiscrimination testing, ERISA fiduciary requirements, ERISA current developments, and nonqualified plans.

Vice President, PENSION PUBLICATIONS OF DENVER, INC. (PPD) Denver, Colorado March 1983 to July 1994

Contributing author of retirement planand ERISA reference services published by PPD; prepared seminar materials for various ERISA-related programs and presented seminars around the country on an annual basis, including specially-designed programs for several large bank trust departments. Through a separate controlled entity, consulted in plan design, implementation, administration and termination, taxation issues relating to plan distributions and other ERISA technical issues; provided telephone technical assistance to PPD subscribers.

Tax Law Specialist, INTERNAL REVENUE SERVICE National Office, Employee Plans Division, Washington, D.C. August 1979 to February 1983

Acquired expertise in deferred compensation field. Reviewed qualified retirement plans, primarily master/prototype documents; issued technical advice memoranda, private letter rulings and general information letters concerning plan qualification, deductibility and taxability issues; prepared briefing for Assistant Commissioner and Assistant Regional

Commissioners; developed forms to assist qualification process. Lecturer for the IRS Continuing Professional Education Program.

EDUCATION

LL.M. Taxation GEORGETOWN UNIVERSITY LAW CENTER Washington, D.C. July 1983

Juris Doctor

CATHOLIC UNIVERSITY OF AMERICA

Columbus School of Law, Washington, D.C. May 1979

Law Clerk, Cole, Corette & Bradfield (1978-1979), an international and corporate tax firm; Walstad, Wickwire, Peterson, Gavin & Asselin (1977-1978), a government contracts, estate and administrative law firm.

Activities and Awards: Vice Chancellor of Moot Court Association Executive Board (1978); Miller Cup Moot Court Competition (1979); Student Bar Association Board of Directors (1977-1979); American Jurisprudence Awards in Civil Procedure and Estates (1977); Law School Admissions Assistant (1976-1978).

Bachelor of Arts (History) STATE UNIVERSITY OF NEW YORK Stony Brook, Long Island. May 1976

Phi Beta Kappa.

New York State Teaching Certification (Secondary Education)

Resume for Sal Tripodi	Page 4