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## BAC-9164

### Contact Information

Contact Name	Sal Tripodi	Home Address	[REDACTED]
Preferred Phone	[REDACTED]	Home City	Denver
Preferred Email	[REDACTED]	Home State	CO
Other Phone	[REDACTED]	Home Zip	[REDACTED]
DOB	[REDACTED]	Hispanic or Latino origin or Descent?	No
SSN	[REDACTED]	Race/Ethnicity	Caucasian
Gender	Male	Other Ethnicity	
Other Gender		Salutation	Mr.
		Pronouns	

### Application

Status	New	Council Resolution Number	
Notes			

### Board Information

Board Name	14th Street General Improvement District	Original Start Date	
		End Date	
		Other boards or commissions served	

### Work Information

Employer	[REDACTED]	Work Address	[REDACTED]
Position	[REDACTED]	Work City	Denver
Business Phone #	[REDACTED]	Work State	CO
Work Email	[REDACTED]	Work Zip	[REDACTED]

### Additional Information

Are you a registered voter?	Yes	Objection to appointment?	No
If so, what county?	Denver	Special Information	
Denver City Council District No	10	Registered Lobbyist	No
Conflict of Interest Explanation		Conflict of Interest	No

## Education and General Qualifications

		Name of Graduate School	
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Agree to a background check

## Notes & Attachments

Resume for Sal Tripodi.pdf

Type	Attachment
Last Modified	Denver Integration
Description	<a href="#">View file</a>



# **SAL TRIPODI**

891 14<sup>th</sup> Street, Unit 3309  
Denver, CO 80202

303-470-7964 (mobile)

## **CURRENT EMPLOYMENT**

*Sole proprietor, TRI PENSION SERVICES*  
Denver, CO  
August 1994 to present

Provide ERISA consulting, compliance, and training services to pension professionals (third party administrators, attorneys, accountants, actuaries, and pension consultants), as well as to employers who sponsor pension plans, and the human resource and pension departments of such employers. Training materials and seminars provided in qualified and nonqualified plans.

- *Flagship publication.* The ERISA Outline Book, an 8-volume reference guide, used by over 2,000 pension professionals and many IRS, DOL, and Congressional offices.
- *Expertise.* Retirement plan design, Treasury, DOL and PBGC requirements for pension and profit sharing plans, audit resolution, determination letter procedures, administrative operation, fiduciary responsibility, IRAs and SEPs, 403(b) programs, 457 programs, nonqualified deferred compensation.
- *Legislative.* Worked with various members of Congress and their staffs (1997-2018) to craft pension-related legislation.

Retirement pending. Over the past three years I have been gradually off-loading my business endeavors with a goal to be retired by January 31, 2024. This included sale of the rights to The ERISA Outline Book to the American Retirement Association in Washington, D.C. in 2020, and transfer of my seminar obligations to Brian Furgala, an attorney in Florida.

## **PROFESSIONAL AFFILIATIONS**

American College of Employee Benefits Counsel, Fellow since 2007  
CE Provider, IRS' Enrolled Retirement Plan Agent Program, since 2012  
CE Provider approval from the Joint Board on the Enrollment of Actuaries (JBEA), 2016-2019  
District of Columbia Bar Association, Member since 1979

## **VOLUNTARY POSITIONS**

*Treasurer*, Spire Owner's Association, July 2023 to present  
*Chair*, Arts & Beautification Committee for the Upper Downtown Neighborhood Association (UpDoNA), Fall 2022 to present  
*Senior Advisor*, Legislative Relations Committee of the American Retirement Association, 2009 to present  
*President*, American Society of Pension Professionals and Actuaries (ASPPA) (October 2007 through October 2008) [ASPPA is now the American Retirement Association]  
*Member*, Board of Directors of ASPPA (1998-2012)  
*Chair*, Government Affairs Committee of ASPPA, 2003-2005  
ASPPA Management Council, 2006-2008

## **PAST EMPLOYMENT**

*Adjunct Professor*, UNIVERSITY OF DENVER LAW SCHOOL  
Graduate Tax Program, Denver, Colorado  
Winter 1985 to Fall 2007

Taught beginner and advanced qualified plans courses, offer CLE courses covering general qualified plans issues, 401(k) plans, ERISA litigation update, distribution planning, coverage and nondiscrimination testing, ERISA fiduciary requirements, ERISA current developments, and nonqualified plans.

*Vice President*, PENSION PUBLICATIONS OF DENVER, INC. (PPD)  
Denver, Colorado  
March 1983 to July 1994

Contributing author of retirement plan and ERISA reference services published by PPD; prepared seminar materials for various ERISA-related programs and presented seminars around the country on an annual basis, including specially-designed programs for several large bank trust departments. Through a separate controlled entity, consulted in plan design, implementation, administration and termination, taxation issues relating to plan distributions and other ERISA technical issues; provided telephone technical assistance to PPD subscribers.

*Tax Law Specialist*, INTERNAL REVENUE SERVICE  
National Office, Employee Plans Division, Washington, D.C.  
August 1979 to February 1983

Acquired expertise in deferred compensation field. Reviewed qualified retirement plans, primarily master/prototype documents; issued technical advice memoranda, private letter rulings and general information letters concerning plan qualification, deductibility and taxability issues; prepared briefing for Assistant Commissioner and Assistant Regional

Commissioners; developed forms to assist qualification process. Lecturer for the IRS Continuing Professional Education Program.

## **EDUCATION**

### *LL.M. Taxation*

GEORGETOWN UNIVERSITY LAW CENTER  
Washington, D.C. July 1983

### *Juris Doctor*

CATHOLIC UNIVERSITY OF AMERICA

Columbus School of Law, Washington, D.C. May 1979

*Law Clerk*, Cole, Corette & Bradfield (1978-1979), an international and corporate tax firm; Walstad, Wickwire, Peterson, Gavin & Asselin (1977-1978), a government contracts, estate and administrative law firm.

*Activities and Awards*: Vice Chancellor of Moot Court Association Executive Board (1978); Miller Cup Moot Court Competition (1979); Student Bar Association Board of Directors (1977-1979); American Jurisprudence Awards in Civil Procedure and Estates (1977); Law School Admissions Assistant (1976-1978).

### *Bachelor of Arts (History)*

STATE UNIVERSITY OF NEW YORK

Stony Brook, Long Island. May 1976

Phi Beta Kappa.

New York State Teaching Certification (Secondary Education)

