

BAC-6795

Contact Information

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Contact Name Home Address 9633 E 5th Ave, 10-306 Amleset Desta **Home City** Preferred Phone 720-226-2683 Denver Preferred Email Home State CO mail@amleset.net

Other Phone Home Zlp 80230 Other Email County mail@axum-restaurant.com Denver

DOB Hispanic or Latino 1/1/1977 No origin or Descent?

Race/Ethnicity African American SSN

Other Ethnicity

Salutation Other Gender Mrs.

Board Information

Gender

Female

Other boards or **Board Name** Colfax Mayfair Business Improvement commissions served District

Status Resigned New

Term Start Date

Term End Date

Work Information

Work Address 5501 E Colfax Ave **Employer** Axum Restaurant

Work City Denver **Position** Owner

Business Phone # Work State CO 303-329-6139

Work Email mail@axum-restaurant.com Work Zip 80220

Additional Information

District No.

Objection to No Are you a registered Yes voter? appointment?

Special Information Denver

If so, what county? Denver City Council 5

Education and General Qualifications

Name of Graduate Name of High School Leul Mekonen High School Asian Institute of Technology School

Location of Graduate Bangkok, Thailand Location of High Asmara, Eritrea School

School

of Years Attended 2 # of Years Attended 2 **Graduate School** High school

Did you Graduate Yes Did you Graduate Yes

High School

		Graduate Major	International Business
Name of College	Kathmandu College of Management		
Location of College	Kathmandu, Nepal		
# of Years Attended College	4		
Did you Graduate College	Yes		
Undergrad Major	Marketing		
Reference Details			
Reference Name #1	Sandra Thebaud	Reference Email #1	sandra.thebaud.phd@gmail.com
Reference Phone #1	303-431-3092	Reference Address #1	10532 E 29th Dr. Denver 80238
Reference Name #2	Susie Pinkus	Reference Email #2	psusie10@hotmail.com
Reference Phone #2	303-917-6637	Reference Address #2	
Reference Name #3	Alemshewit Araya	Reference Email #3	tsionshewit@gmail.com
Reference Phone #3	720-238-9007	Reference Address #3	15801 E Tennessee Pl. Aurora 80017
Agree to a background check	✓		
Owner	Romaine Pacheco	Created By	Denver Integration, 11/12/2020 11:02 . AM
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Notes & Attachments

Resume-I Love Finance-DFA.pdf

Type Attachment

Last Modified Denver Integration

Description

View file

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Amleset Desta

Summary of qualifications

Result oriented investment consultant with demonstrated success and increased strong financial responsibility. My profound knowledge of domestic and international economies, social and geopolitical systems coupled with my academic and practical background in finance and international business enables me to assess, analyze and recommend suitable financial strategies.

Specialties

Developing asset management strategies for individuals, families and entities that includes: wealth accumulation, retirement planning, college planning, business continuity planning, protection management, estate planning.

Licenses: Series 7, 6, 63 65, Life, health and long term care, variable and P&C. Currently pursuing CFP certification.

A professional in international business combined with finance and cross-cultural management with substantial experience in Asia, Europe and Africa. Experienced building relationships and leading teams of diverse nationalities. Skilful at managing cultural complexity and its impact on business environment and processes. Passionate, outgoing and adaptable to new situation and enjoy working in a diverse and dynamic work environment.

Professional experience

Desta Financial Advisors, Inc.

Denver, Colorado

President (04/2010-Present)

At Desta Financial Advisors, Inc., we strive to maintain the highest standards of integrity and professionalism in our relationship with our client. We accomplish this through a comprehensive review of our clients' investment to know and understand their financial situation and provide only the highest quality information, services, and products to help achieve their goals. Continuous research, service and personal attention are the essential qualities that helps set us apart from other firms. Our services include: Wealth Management, Investments, Retirement Planning, Education Planning, Insurance and Tax planning Preparation.

Simwey Financial Group

Denver, Colorado

Investment Professional (10/2006-03/2010)

Simwey Financial Group is an independent Financial Consulting Company committed to help clients with their financial well being. Achievements and responsibilities included:

- Built a client base of more than 150.
- Achieved business development goals and exceeded client retention goals
- Extensive research on investment and insurance products.
- Complete analysis of current investments
- Develop comprehensive Investment Risk Profile
- Develop a customized recommendation to help reach investment goals

- Customize Portfolios to meet Investment Risk Profile
- Focus on Tax-Advantaged investments
- Access to many of the Nation's leading Money Managers
- Rebalancing of portfolio to stay within investment risk profile to meet investment goals

World Distribution Nepal

Kathmandu, Nepal

Marketing Executive (2001-2004)

World Distribution Nepal is the largest system integrator in Nepal and offers an array of ICT related products and services. It has offices in India and the USA.

- Was instrumental in innovating the large accounts services portfolio. Prepared different customer service portfolio based on customer's businesses and service requirements.
- Managed leads including closing deals and after sales services. My client base included: Standard Chartered Bank, the World Bank, the Asian Development Bank, Japan International Cooperation Assistance and German Technical Cooperation.
- Regained three lost customers and attracted five new clients.

Education

Asian Institute of Technology

Bangkok, Thailand

MBA in International Business (2004-2006)

- Graduated May 2006, GPA of 3.68/4.0.
- Master thesis titled "The Economic Impact of the Developing China on China-Africa Relationship, A Case Study on China's Relationship with Uganda, South Africa and Nigeria". Graded Excellent.
- Focused on the following course areas: Corporate Finance, International Investment and Portfolio Management, International Business, Strategic Management, Organization Development and Change Management, and Cross-cultural management.
- Major research projects included: the importance of the tourism industry in the global economy and sustainable development; doing business in United Arab Emirates focused on cultural aspects, and management styles and issues in Viet Nam.
- On-site project work: provided cost analysis and replacement solutions for a production process to a rubber components producing company in Bangkok, Thailand.
- One semester exchange program in Nanyang Technological University, Singapore.
- Business study mission to Shanghai, China.

Kathmandu College of Management

Kathmandu, Nepal

BBA in Marketing (1998-2001)

- Focused on Marketing Management, Finance, Market Research, Advertising, and Accounting.
- Conducted numerous marketing and communications focused projects.

Languages

Fluent in English, good in German. Fluent in Amharic and Tigrigna. In a process of learning Arabic.

Computer skills

I have a full command of operating Microsoft Windows based computers with the Microsoft Office package (Word, Excel, PowerPoint, and Outlook).

Extracurricular activities

 Panelist at the University of Regis for the summer symposium on Non-Profit/Non-Government Organizations in the Global Sector: Understanding Civil Society in the 21st Century conducted on 07/11/2007.

- Completed two weeks cross-cultural facilitator training program conducted by Real World Solutions in Denver, Colorado.
- Organized Open House Discussion Forum at the School of Management at the Asian Institute of Technology. Topics discussed included: global economic imbalances, the impact of Chinese economic heat on emerging and developing economies.
- Volunteered for the Public Relation Committee of the Student Union at the Asian institute of Technology. Coordinated and communicated academic and non-academic events and issues to different stakeholder of the institute. Organized numerous theme parties in the student bar.

Community activities

- Advisory board at the Institute of International Education (IIE) Young Professionals for the Rocky Mountain Region. Develop and implement prominent speaker series on current and pressing issues such as human trafficking, Economic imbalances, Terrorism, Environment etc. Host visitors for the International Visitors leadership program (a State Department Program) that brings emerging leaders from around the world to create an exchange with their US counterparts. Participate in the Denver World Affairs Council. 2008-2011
- A board member at the Student Interfaith Peace Project, a program under University of Denver from 04/2009-05/2010.
- Participated in different fund raising activities for the United Nations Women's Organization and Association of Women's Organization Nepal, both dedicated to improving the lives of disadvantaged and impoverished women and children in Nepal.
- Was an active runner in the Himalayan Hash group, which organizes cross-country and cross-hill runs twice a week in Nepal.