

APPENDIX 2-B

FORMS OF FINANCIAL CLOSE DOCUMENTS

2-B-1 Form of Developer's Counsel's Opinion

2-B-2 Form of Owner's Counsel's Opinion

2-B-3 Form of Continuing Disclosure Agreement

APPENDIX 2-B-1

FORM OF DEVELOPER'S COUNSEL'S OPINION

(See attached.)

APPENDIX 2-B-2
FORM OF OWNER'S COUNSEL'S OPINION

(See attached.)