

ORDINANCE/RESOLUTION REQUEST

Please email requests to the Mayor's Legislative Team

at MileHighOrdinance@DenverGov.org by 9 a.m. Friday. Contact the Mayor's Legislative team with questions

Please mark one: ☒ Error! Bookmark not defined. Bill Request or ☐ Resolution Request Date of Request: January 2, 2026

Please mark one: The request directly impacts developments, projects, contracts, resolutions, or bills that involve property and impact within .5 miles of the South Platte River from Denver's northern to southern boundary? (Check map [HERE](#))

☐ Yes ☒ No

1. Type of Request:

☐ Contract/Grant Agreement ☐ Intergovernmental Agreement (IGA) ☐ Rezoning/Text Amendment

☐ Dedication/Vacation ☐ Appropriation/Supplemental ☐ DRMC Change

☒ Other: Bond Financing Transaction

2. Title: For an ordinance authorizing the issuance of two series of the "City and County of Denver, Colorado, General Obligation Vibrant Denver Bonds" for the purpose of financing and defraying the cost of acquiring, constructing, installing, and improving various infrastructure and facilities across the City; providing for the levy of general ad valorem taxes to pay the principal of and interest on such Bonds; and making other provisions relating thereto.

3. Requesting Agency: Department of Finance

4. Contact Person:

| | |
|--|---|
| Contact person with knowledge of proposed ordinance/resolution (e.g., subject matter expert) | Contact person for council members or mayor-council |
| Name: Ross Kuhn | Name: Carolina Flores |
| Email: Ross.Kuhn@denvergov.org | Email: Carolina.Flores@denvergov.org |

5. General description or background of proposed request. Attach executive summary if more space needed:

The proposed ordinance authorizes the issuance of up to \$410,075,000 of City and County of Denver, General Obligation Bonds, Series 2026A-B ("Series 2026A-B Bonds"). The Series 2026A Bonds will be issued in a par amount not to exceed \$217,575,000 to fund projects authorized by voters under the Vibrant Denver bond program. The Series 2026B Bonds will be issued in a par amount not to exceed \$192,500,000 to fund projects authorized by voters under the Vibrant Denver bond program.

The Series 2026A Bonds will be issued as fixed-rate, tax-exempt obligations with a term not to exceed 25 years at a rate not to exceed 5.5%. The Series 2026B Bonds will be issued as fixed-rate, taxable bonds with a term not to exceed 20 years at a rate not to exceed 6.25%. The final rate and par amounts will be determined on the day of pricing, and costs associated with the transaction will be paid for by the proceeds of the bonds.

The Series 2026A-B Bonds will be a general obligation of the City, secured by the full faith and credit of the City, and are payable from general ad valorem taxes on all the taxable property within the City without limitation as to rate and in an amount sufficient to pay the principal of and interest on the Series 2026A-B Bonds when due, except to the extent other legally available funds are applied for such purpose.

6. City Attorney assigned to this request (if applicable): Bradley Neiman

7. City Council District: Citywide

8. **For all contracts, fill out and submit accompanying Key Contract Terms worksheet** N/A – this is a Bond Financing transaction

To be completed by Mayor's Legislative Team:

Resolution/Bill Number: _____

Date Entered: _____