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BAC-9547

Contact Information

Contact Name	Catherine Toner	Home Address	[redacted]
Preferred Phone	[redacted]	Home City	Denver
Preferred Email	[redacted]	Home State	CO
Other Phone		Home Zip	[redacted]
Other Email		County	United States
DOB	[redacted]	Hispanic or Latino origin or Descent?	No
SSN		Race/Ethnicity	Caucasian
Gender	Female	Other Ethnicity	
Other Gender		Salutation	Ms.
		Pronouns	she/her

Application

Status	New	Council Resolution Number	
Notes			

Board Information

Board Name	Denver Housing Authority	Original Start Date	
		End Date	
		Other boards or commissions served	

Work Information

Employer		Work Address	
Position		Work City	
Business Phone #		Work State	
Work Email		Work Zip	

Additional Information

Are you a registered voter?		Objection to appointment?	No
If so, what county?		Special Information	
Denver City Council District No	1	Registered Lobbyist	No
Conflict of Interest Explanation		Conflict of Interest	No

Education and General Qualifications

Name of High School		Name of Graduate School	
Location of High School		Location of Graduate School	
# of Years Attended High school		# of Years Attended Graduate School	
Did you Graduate High School	Yes	Did you Graduate	
		Graduate Major	
Name of College			
Location of College			
# of Years Attended College			
Did you Graduate College			
Undergrad Major			

Reference Details

Reference Name #1		Reference Email #1	
Reference Phone #1		Reference Address #1	
Reference Name #2		Reference Email #2	
Reference Phone #2		Reference Address #2	
Reference Name #3		Reference Email #3	
Reference Phone #3		Reference Address #3	
Agree to a background check	☑		
Owner	Esther Lee Leach	Created By	Denver Integration, 8/12/2024 2:32 PM
		Last Modified By	Denver Integration, 8/12/2024 2:32 PM

Notes & Attachments

2024.08 - Toner, Catherine - Resume.pdf

Type	**Attachment**
Last Modified	**Denver Integration**
Description	
	View file

Catherine_FinalCC - BM24947.jpg

Type	**Attachment**
Last Modified	**Denver Integration**
Description	
	View file

Catherine Toner_Bio.docx

Type	**Attachment**
Last Modified	**Denver Integration**
Description	
	View file

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CATHERINE E. TONER

[redacted]

EDUCATION

DUKE UNIVERSITY, **The Fuqua School of Business** — Durham, NC
Master of Business Administration — *May 2018*
The Fuqua/Coach K Center on Leadership and Ethics (COLE) Fellow, CASE Impact Investing Initiative Associate, Finalist: Kellogg/Morgan Stanley Sustainable Investing Competition, Management Communications Teaching Assistant, Wine Club Co-President, Fuqua Iron Chef Champion.

COLGATE UNIVERSITY — Hamilton, NY
Bachelor of Arts, Peace and Conflict Studies and Political Science (minor) — *May 2011*
Graduated *magna cum laude* with honors; Phi Eta Sigma and Gamma Sigma Alpha honor societies.

EXPERIENCE

GARY COMMUNITY VENTURES
Managing Director, Impact Investing — Denver, CO — *2021 - present*

- Leads portfolio and product structuring for the organization's family economic mobility outcome area, with a focus on housing finance innovation, community and employee ownership, and future of work.
- Allocated over $25 million of investments aligned with Gary's impact are across asset classes, overseeing sourcing, diligence, structuring, and monitoring for all investments.
- Leads Gary's financial product innovation and structuring efforts, including:
  - Structuring The Dearfield Fund for Black Wealth, a fund launched by Gary to close the racial wealth gap by increasing Black families' access to homeownership in Denver and managed the Fund's first close of ~$8 million.
  - Conceptualizing the tenant equity structure and helping to design the financing strategy for Proposition 123, the first successful ballot measure in the U.S. to create a statewide solution to the affordable housing crisis.
  - Driving partnership efforts and securing grant funding to launch Joist Housing Innovation Fund I, LP—a first-of-its-kind fund to scale innovations addressing housing affordability and accessibility.

BOFA SECURITIES — New York, NY — *2018 - 2021*
Investment Banking Associate, Consumer & Retail

- Partner with senior team members to support a range of consumer and retail clients. Completed transactions and mandates include:
  - *BlackRock Long Term Private Capital (Buyside M&A)*: Conducted valuation analysis and prepared client materials for minority investment in Authentic Brands Group
  - *CannTrust $230mm U.S. IPO (Lead Left Bookrunner)*: Led project management for the transaction, liaising with the CEO and CFO and coordinating other bookrunners and legal teams. Drafted transaction marketing documents, prospectus content and roadshow materials.
  - *Tilray $475mm Convertible Bond (Active Bookrunner)*: Developed materials for bank committee approval, supported management during transaction marketing and managed internal processes.
  - *Project Titan (Sellside M&A)*: Advised a specialty retailer in a sale process, developing marketing materials, responding to diligence requests and supporting board communications.

Investment Banking Summer Associate, Consumer & Retail — *Summer 2017*

- Analyzed financial data and prepared materials responding to potential buyers' due diligence requests during sell-side acquisition of US-based retailer.
- Completed quantitative and qualitative analyses for financial sponsor, restaurant and retailer clients.

ARABELLA ADVISORS Washington, DC

Impact Investing and philanthropy consulting firm creating and implementing investing and grant-making strategies for high-net-worth, corporate, and foundation clients. *2014 – 2016*

Associate Director, Impact Investing

- Managed over $1.2 million in company revenue through 11 client engagements; team revenue quadrupled in 20 months after joining as second line of business team member.
- Conducted diligence process and managed structuring of a $12.5 million investment for The Atlantic Philanthropies to develop a health-care community development finance institution.
- Created and implemented impact investing strategy for the Pfizer Foundation; structured $2.5 million in foundation investments to begin implementing its strategy to improve health of vulnerable populations in Sub-Saharan Africa and India.
- Collaborated with AARP Foundation in structuring seed investments and selecting an intermediary to host a new $70 million fund supporting vulnerable Americans aged 50 and over.

Senior Analyst, Consulting Services *2011 – 2013*

- Created philanthropist outreach plan to raise a $100 million fund to support PhD nursing education.
- Evaluated effectiveness of conservation community's recent national policy advocacy efforts.

ADDITIONAL INFORMATION

Publications:

Essentials of Impact Investing: A Guide for Small-Staffed Foundations, 2015 (Project manager and contributor).

"Three Essential Insights on International Impact Investing," *Philanthropy New York, 2014* (Ghost writer).

"Three Ways Impact Investors Can Make Investments—and Build the Field," *Arabella Advisors Blog, 2013.*

Interests: Cycling, pottery, wine, and golf; avid New York Giants and Arsenal F.C. fan.