

NOSSAMAN, LLP SPECIAL COUNSEL FOR THE GREAT HALL PROJECT

LISA RORDEN, ASSISTANT CITY ATTORNEY DENVER INTERNATIONAL AIRPORT

BACKGROUND



- Original selection process:
 - RFP issued through the City Attorney's Office.
 - Shortlist created, interviews conducted.
 - Majority national/international firms, some with a local presence.
- Why Nossaman?
 - Unparalleled experience in U.S. P3 Market.
 - Commitment to representing the owner.
 - Appropriate staffing mix.

ORIGINAL AGREEMENT



- Term
 - Sept. 6, 2016 to Dec. 31, 2017.
- Maximum contract amount
 - \$600,000.00 (based on six-month predevelopment phase).
- Scope of services
 - Primary drafting and negotiating responsibility for development agreement.
 - Advise the Department of Aviation throughout predevelopment phase.

FIRST AMENDMENT



- No change to term or scope of services
- Maximum contract amount
 - \$1.2 million amended to match the additional six months of predevelopment phase.

SECOND AMENDMENT



- Term
 - Extended to June of 2018 to ensure continuity of services through financial close, NTP 1, and start of construction phase.
- Maximum contract amount
 - \$1.8 million.

WHY CONTINUE WITH NOSSAMAN?



- Knowledge of development agreement and benefit of negotiation context.
- Experience on similar P3 transactions.
- Effective contract management and allocation of resources to the project.



NEW SPECIAL COUNSEL AGREEMENT

- Term
 - July 2018 to June 2022 (covers the Construction Phase).
- Maximum Contract Amount
 - \$538,000.00.
 - Includes month-to-month support and a contingency for unusual circumstances.
- Scope of services
 - Provide analysis and advice on Development Agreement implementation issues (includes drafting correspondence on the City's behalf).
 - Advise the City through any extraordinary events during implementation.

