



Legislation Details

File #: 20-0889 **Version:** 1

Type: Bill **Status:** Passed

File created: 8/24/2020 **In control:** Business, Arts, Workforce, Climate & Aviation Services Committee

On agenda: 10/5/2020 **Final action:** 10/5/2020

Title: A bill for an ordinance concerning the Airport Facilities of the City and County of Denver; authorizing the issuance of the "City and County of Denver, Colorado, for and on behalf of its Department of Aviation, Airport System Revenue Bonds, Series 2020A" in the maximum aggregate principal amount of \$225,000,000 for the purposes of defraying the costs of the Series 2020A Refunding Project, the "City and County of Denver, Colorado, for and on behalf of its Department of Aviation, Airport System Revenue Bonds, Series 2020B" in the maximum aggregate principal amount of \$110,000,000 for the purposes of defraying the costs of the Series 2020B Refunding Project, and the "City and County of Denver, Colorado, for and on behalf of its Department of Aviation, Airport System Revenue Bonds, Series 2020C" in the maximum aggregate principal amount of \$890,000,000 for the purposes of defraying the costs of the Series 2020C Refunding Project, and providing other details in connection therewith; providing the amount, terms and other details of such bonds; authorizing the execution of certain related agreements; ratifying action previously taken; providing for other related matters; and providing the effective date of this ordinance.

Authorizes the Manager of Finance, Chief Financial Officer to issue City and County of Denver, for and on behalf of its Department of Aviation, Airport Senior Revenue Bonds, Series 2020A-C in an amount not to exceed \$1.225 billion for the purpose of refunding and restructuring of airport bonds, paying for swap termination costs and paying costs of issuance expenses. The last regularly scheduled Council meeting within the 30-day review period is on 10-20-20. The Committee approved filing this item at its meeting on 9-2-20.

Sponsors:

Indexes: John Mahoney

Code sections:

Attachments: 1. BR20 0889 DOF DEN Series 2020A-C SENIOR Bond, 2. DEN Series 2020A-D Financings Presentation- FINAL9.1, 3. 20-0889 Doc. A Form Escrow Agreement (Senior), 4. 20-0889 Doc. B Form Paying Agent Agreement (Senior), 5. 20-0889 Doc. C Form Remarketing Agreement (Senior Bonds), 6. 20-0889 Doc. D DEN 2020A-D - Preliminary Official Statement, 7. 20-0889 Doc. E BPA - Senior BPA - 9.23.20 (52285769v1), 8. 20-0889 Doc. F DEN 2020A-D - Continuing Disclosure Agreement, 9. 20-0889 Filed Ordinance_Series 2020A Senior Supplemental Ordinance, 10. 20-0889 Filed Bill_Series 2020A Senior Supplemental Ordinance, 11. 20-0889 - signed, 12. 20-0889 A bill for an ordinance concerning the Airport Facilities of the City and County of Denver; authorizing the issuance of the City and County of Denver, Colorado, for and on behalf of its Department of Aviation, Airp

Date	Ver.	Action By	Action	Result
10/8/2020	1	Mayor	signed	
10/7/2020	1	Mayor	signed	
10/5/2020	1	Council President	signed	
10/5/2020	1	City Council	placed upon final consideration and do pass	Pass
9/28/2020	1	City Council	ordered published	
9/2/2020	1	Business, Arts, Workforce, Climate & Aviation Services Committee		