



Legislation Details

File #: 18-0436 **Version:** 1

Type: Bill **Status:** Passed

File created: 4/24/2018 **In control:** Finance & Governance Committee

On agenda: 5/14/2018 **Final action:**

Title: A bill for an ordinance authorizing the issuance of (1) the “City and County of Denver, Colorado, General Obligation Elevate Denver Bonds, Series 2018A” for the purpose of financing and defraying the cost of acquiring, constructing, installing and improving various civic facilities, together with all necessary, incidental or appurtenant properties, facilities, equipment and costs; and (2) the “City and County of Denver, Colorado, General Obligation Justice System Facilities Refunding Bonds, Series 2018B” for the purpose of refunding, paying and discharging all of the City’s outstanding General Obligation Justice System Facilities Bonds, Series 2008 maturing after August 1, 2018; providing for the levy of general ad valorem taxes to pay the principal of and interest on the Series 2018A-B Bonds; authorizing the execution of certain agreements and providing other details in connection therewith; ratifying action previously taken relating thereto; providing other matters relating thereto; and making other provisions relating thereto.

Authorizes the issuance of City and County of Denver General Obligation Bonds, Series 2018A-B in a principal amount not to exceed \$270 million for the purpose of funding approximately \$193 million of bond projects identified as part of the 2017 GO Bond authorization, to refund existing Series 2008 General Obligation Justice System Bonds, and to pay associated costs of issuance. The Committee approved filing this bill at its meeting on 5-1-18.

Sponsors:

Indexes:

Code sections:

Attachments: 1. BR18 0436 DOF 2018AB General Obligation Bonds, 2. GO FinGov Presentation_v2018.05.01.pdf, 3. 18-0436_Series 2018A Notice of Sale_2018-0192, 4. 18-0436_Series 2018B Notice of Sale_2018-0193, 5. 18-0436_Continuing Disclosure Undertaking_2018-0194, 6. 18-0436_Escrow Agreement_2018-0195, 7. 18-0436_Paying Agent Agreement_2018-0196, 8. 18-0436_Preliminary Official Statement_2018-0197, 9. 18-0436_Filed Bill_GO Bond Series 2018, 10. 18-0436 Filed Bill_GO Bond Series 2018.pdf, 11. 18-0436 - signed, 12. 18-0436 Filed for Ordinance Authorizing issuance of City Ctyof Denver Colroado, GO Elevate Denver Bonds, Series 2018A

| Date | Ver. | Action By | Action | Result |
|-----------|------|--------------------------------|---|--------|
| 5/22/2018 | 1 | Council President | signed | |
| 5/22/2018 | 1 | Mayor | signed | |
| 5/21/2018 | 1 | City Council | placed upon final consideration and do pass | Pass |
| 5/14/2018 | 1 | City Council | ordered published on first reading | |
| 5/1/2018 | 1 | Finance & Governance Committee | approved for filing | Pass |