



Legislation Details

File #: 19-0542 **Version:** 1

Type: Bill **Status:** Passed

File created: 5/28/2019 **In control:** Business, Arts, Workforce, Climate & Aviation Services Committee

On agenda: 7/8/2019 **Final action:** 7/8/2019

Title: A bill for an ordinance concerning the Airport Facilities of the City and County of Denver; authorizing the issuance of the “City and County of Denver, Colorado, for and on behalf of its Department of Aviation, Airport System Revenue Bonds, Series 2019A” in the maximum aggregate principal amount of \$210 million for the purposes of paying the costs of the Series 2019A Refunding Project, the “City and County of Denver, Colorado, for and on behalf of its Department of Aviation, Airport System Revenue Bonds, Series 2019B” in the maximum aggregate principal amount of \$30 million for the purposes of paying the costs of the Series 2019B Refunding Project, the “City and County of Denver, Colorado, for and on behalf of its Department of Aviation, Airport System Revenue Bonds, Series 2019C” in the maximum aggregate principal amount of \$160 million for the purposes of paying the costs of the Series 2019C Refunding Project, and the “City and County of Denver, Colorado, for and on behalf of its Department of Aviation, Airport System Revenue Bonds, Series 2019D” in the maximum aggregate principal amount of \$100 million for the purposes of paying the costs of the Series 2019D Refunding Project, and providing other details in connection therewith; providing the amount, terms and other details of such bonds; authorizing the execution of certain related agreements; ratifying action previously taken; providing for other related matters; and providing the effective date of this ordinance.

Authorizes the Manager of Finance to issue City and County of Denver, for and on behalf of its Department of Aviation, Airport Senior Revenue Bonds, Series 2019A-D in an amount not to exceed \$500 million for the purpose of refunding airport bonds, paying for swap terminations and paying costs of issuance expenses. The last regularly scheduled Council meeting within the 30-day review period is on 7-15-19. The Committee approved filing this item at its meeting on 6-5-19.

Sponsors:

Indexes: Jonathan Griffin

Code sections:

Attachments: 1. BR19 0542 DOF SENIOR Bonds, 2. DEN Series 2019 Financings Presentation-FINAL, 3. 19-0542 Doc. A Underwriters Bond Purchase Agreement, 4. 19-0542 Doc. B Initial Purchasers Bond Purchase Agreement, 5. 19-0542 Doc. C Preliminary Official Statement, 6. 19-0542 Doc. D Continuing Disclosure Undertaking, 7. 19-0542 Doc. E Escrow Agreement, 8. 19-0542 Doc. F Paying Agent and Bonds Registrar Agreement, 9. 19-0542 Doc. G Remarketing Agreement, 10. 19-0542 Doc. H Credit Facility and Reimbursement Agreement, 11. 19-0542 Filed Ordinance_ Series 2019A-D Senior Supplemental Bond Ordinance, 12. 19-0542 Filed Ordinance_ Series 2019A-D Senior Supplemental Bond Ordinance.pdf, 13. 19-0542 - signed.pdf, 14. 19-0542 Filed A bill for an ordinance concerning the Airport Facilities of the City and County of Denver; authorizing the issuance of the “City and County of Denver, Colora

Date	Ver.	Action By	Action	Result
7/10/2019	1	Mayor	signed	
7/9/2019	1	Council President	signed	
7/8/2019	1	City Council	placed upon final consideration and do pass	Pass
6/24/2019	1	City Council	ordered published on first reading	
6/5/2019	1	Business, Arts, Workforce, Climate & Aviation Services Committee	approved for filing	Pass

