



Legislation Details

File #: 18-0775 **Version:** 1
Type: Bill **Status:** Passed
File created: 7/10/2018 **In control:** Business, Arts, Workforce, & Aeronautical Services Committee
On agenda: 7/30/2018 **Final action:**

Title: A bill for an ordinance concerning the Airport Facilities of the City and County of Denver; authorizing the issuance of the "City and County of Denver, Colorado, for and on behalf of its Department of Aviation, Airport System Subordinate Revenue Bonds, Series 2018A" in the maximum aggregate principal amount of \$3,100,000,000 for the purposes of paying the costs of the Series 2018A Project, the "City and County of Denver, Colorado, for and on behalf of its Department of Aviation, Airport System Subordinate Revenue Bonds, Series 2018B" in the maximum aggregate principal amount of \$400,000,000 for the purposes of paying the costs of the Series 2018B Project, and the "City and County of Denver, Colorado, for and on behalf of its Department of Aviation, Airport System Subordinate Revenue Bonds, Series 2018C" in the maximum aggregate principal amount of \$3,100,000,000 for the purposes of paying the costs of the Series 2018C Project, provided that the total maximum aggregate principal amount of the Series 2018A Bonds and the Series 2018C Bonds shall not exceed \$3,100,000,000, and providing other details in connection therewith; providing the amount, terms and other details of such bonds; authorizing the execution of certain related agreements; ratifying action previously taken; providing for other related matters; and providing the effective date of this ordinance.
Authorizes the issuance of City and County of Denver, for and on behalf of its Department of Aviation, Airport Subordinate Revenue Bonds, Series 2018A-C in an amount not to exceed \$3.5 billion for funding Airport capital improvements, refunding airport bonds and paying costs of issuance expenses. The last regularly scheduled Council meeting within the 30-day review period is on 8-20-18. The Committee approved filing this item at its meeting on 7-18-18.

Sponsors:

Indexes: Zach Rothmier

Code sections:

Attachments: 1. BR18 0775 DOF 2018 Series A-C Bond, 2. 2018 DEN Bonds Biz Committee Final, 3. 18-0775 Doc. 1 Bond Purchase Agreement, 4. 18-0775 Doc. 2 Preliminary Official Statement, 5. 18-0775 Doc. 3 Continuing Disclosure Undertaking, 6. 18-0775 Doc. 4 Escrow Agreement, 7. 18-0775 Doc. 5 Paying Agent and Bond Registrar Agreement, 8. 18-0775 Filed Ordinance_2018A-C Supplemental Bond, 9. 18-0775 Filed Ordinance_2018A-C Supplemental Bond.pdf, 10. 18-0775 - signed, 11. 18-0775 Filed for Ordinance concerning Airport Facilities of City

Date	Ver.	Action By	Action	Result
8/8/2018	1	Mayor	signed	
8/7/2018	1	Council President	signed	
8/6/2018	1	City Council	placed upon final consideration and do pass	Pass
7/30/2018	1	City Council	ordered published on first reading	
7/18/2018	1	Business, Arts, Workforce, & Aeronautical Services Committee	approved for filing	Pass