|                                | City and County of Deriver   |  |               |   | and County Building<br>437 Bannock St.<br>9enver, CO 80202 |  |
|--------------------------------|--|--|---------------|---|--|--|
| SEAL F                         |  | Legislation Details  |               |   |  |  |
| File #:                        | 22-1   | 1577 Version: 1  |               |   |  |  |
| Туре:                          | Bill   |  | Status:       | Passed                                    |  |  |
| File created:                  | 11/2   | 21/2022  | In control:   | Finance & Governance Committee            |  |  |
| On agenda:                     | 12/1   | 9/2022   | Final action: | 12/19/2022                                |  |  |
| Title:                         | \$19<br>Bon<br>Den<br>purp<br>hou:<br>such<br>Fina<br>defin<br>Proj<br>docu<br>Proj<br>Bon<br>cons<br>Stre   | A bill for an ordinance authorizing the issuance and sale of an aggregate amount not to exceed \$19,541,667 of the City and County of Denver, Colorado Multifamily Tax-Exempt Mortgage-Backed Bonds (M-TEBS) (SOCIAL) (Northfield Flats Project) Series 2023A and the City and County of Denver, Colorado Multifamily Housing Revenue Bonds (Northfield Flats Project) Series 2023B for the purpose of financing the acquisition, construction and equipping of an affordable multifamily rental housing facility located in the City and County of Denver, Colorado and to pay certain expenses of such Bonds (as defined below) issue; approving and authorizing execution of an Indenture, a Financing Agreement, a Tax Regulatory Agreement, and a Bond Purchase Agreement (each as defined below) with respect to the Bonds; making findings and determinations with respect to the Project (as defined below) and the Bonds; authorizing the execution and delivery of related documents; and repealing all action heretofore taken in conflict herewith. Approves the issuance and sale of an aggregate amount not to exceed \$19,541,667 of the City and County of Denver, Colorado Multifamily Housing Revenue Bonds (Northfield Flats Project) Series 2023A and the City and County of Denver, Colorado Multifamily Tax-Exempt Mortgage-Backed Bonds (Northfield Flats Project) Series 2023A and the City and County of Denver, Colorado Multifamily Tax-Exempt Mortgage-Backed Bonds (Northfield Flats Project) Series 2023B for the purpose of financing the acquisition, construction, and equipping of an affordable multifamily rental housing facility, located at 4545 Xenia Street Denver in Council District 8. The Committee approved filing this item at its meeting on 11-29-2022. |               |   |  |  |
| Sponsors:                      |  |  |               |   |  |  |
| Indexes:                       | Luca   | Lucas Palmisano  |               |   |  |  |
| Code sections:<br>Attachments: | 1. BR22-1577_DOF- Ordinance Request- Northfield Flats PAB- As Submitted, 2. BR22-<br>1577_Northfield PAB Summary- As Submitted, 3. 22-1577 Filed Bill_Denver Northfield Flats - 2022<br>Bond Ordinance FINAL 2022-11-22, 4. 22-1577 Filed Bill_Denver Northfield Flats - 2022 Bond<br>Ordinance FINAL 2022-11-22, 5. 22-1577 - signed, 6. 22-1577 For an ordinance authorizing the<br>issuance and sale of an aggregate amount not |  |               |   |  |  |
| Date                           | Ver.   | Action By  | Act           | ion                                       | Result   |  |
| 12/20/2022                     | 1  | Mayor  | sigi          | ned                                       |  |  |
| 12/19/2022                     | 1  | Council President  | sigi          | ned                                       |  |  |
| 12/19/2022                     | 1  | City Council   | pla<br>pas    | ced upon final consideration and do<br>ss | Pass   |  |
| 12/12/2022                     | 1  | City Council   | ord           | ered published                            |  |  |
| 11/29/2022                     | 1  | Finance & Governance C   | ommittee app  | proved by consent                         |  |  |